

Tamalpais Union High School District

2019 General Obligation Refunding Bonds, Series A (Taxable)

2020 General Obligation Refunding Bonds, Series B (Forward Delivery)

Estimated Costs of Issuance

Estimated Par Amount: \$ 43,000,000.00

Fixed Costs

Items	Provider	Estimated
Bond Counsel/Disclosure Counsel	Orrick Herrington & Sutcliffe	\$ 62,500.00
Financial Advisor	Keygent LLC	45,000.00
Financial Advisor Expenses	Keygent LLC	2,500.00
OS/POS Printing/Posting & Distribution	AVIA Communications	2,500.00
Demographics	California Municipal Statistics, Inc.	3,500.00
Credit Rating	Moody's	29,500.00
Paying/Escrow Agent & COI	Bank of New York	4,000.00
Verification Agent	Causey, Demgen & Moore	3,000.00
Contingency		2,500.00
Total		\$ 155,000.00

Variable Costs

Items	Provider	Estimated
Underwriters' Discount (0.325%):	RBC & Stifel	\$ 139,750.00
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Total estimated costs as a % of issuance amount: **\$ 294,750.00**

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