

Tamalpais Union High School District
2019 General Obligation Refunding Bonds, Series A (Taxable)
2020 General Obligation Refunding Bonds, Series B (Forward Delivery) (Tax-Exempt)

Financing Timeline*

August 2019							September 2019							October 2019						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
				1	2	3	1	2	3	4	5	6	7			1	2	3	4	5
4	5	6	7	8	9	10	8	9	10	11	12	13	14	6	7	8	9	10	11	12
11	12	13	14	15	16	17	15	16	17	18	19	20	21	13	14	15	16	17	18	19
18	19	20	21	22	23	24	22	23	24	25	26	27	28	20	21	22	23	24	25	26
25	26	27	28	29	30	31	29	30						27	28	29	30	31		

Legend		
D	=	District , Tamalpais Union High School District
BC	=	Bond Counsel , Orrick Herrington & Sutcliffe
FA	=	Financial Advisor , Keygent LLC
UW	=	Underwriters , RBC Capital Markets & Stifel Nicolaus

Date	Event	Responsibility
Completed	Credit package sent to Moody's	FA
August 23	Distribution of draft issuance resolution, preliminary official statement ("POS") and other legal documents	BC
August 26	Credit rating preparation	D, FA
August 28	Comments on draft documents to bond counsel	D, FA, UW
August 30	Credit rating meeting with Moody's	D, BC, FA
September 3	Adoption version of legal documents sent to District to be placed on Board Meeting agenda	BC
September 10	District Board meeting to adopt issuance resolution and forms of POS and other legal documents	D
September 11	Receive credit rating	FA
September 11	Finalize POS and post electronically	BC, FA, UW
September 17	Pre-pricing conference call to discuss market conditions, interest rate comparables and preliminary interest rates for the Bonds	D, FA, UW
September 18	Price Bonds – Interest rates locked in	D, FA, UW
September 24	Print and mail final official statement	BC
October 8	Pre-closing – All documents signed	All Parties
October 9	2019 Closing	All Parties
May 5, 2020	2020 Closing (only if tax-exempt 'forward delivery' series)	All Parties

* Preliminary. Subject to change.